Medical Issues from the Montana Workers' Compensation Court's Perspective

#### David M. Sandler Judge, Montana Workers' Compensation Court

## Medical Causation in Injury Claims

#### History

- Burden of Proof
- Evidence required to prove causation before 1995
   *Plainbull and Prillaman* Johnson v. MHA Workers' Comp Trust, 2007
  - MTWCC 17
- 1995 Amendments to the WCA
  - § 39-71-119 and § 39-71-407, MCA
  - Ford v. Sentry Casualty Co., 2012 MT 156
    - "Reasonable degree of medical certainty"
    - "Objective medical findings"

Medical Causation in Occupational Disease Claims - History

- Polk v. Planet Insurance, 287 Mont. 79, 951
   P.2d 1015 (1997)
- 2005 Amendments to § 39-71-407, MCA
  - Montana State Fund v. Grande, 2012 MT 67

#### Last Injurious Exposure

- Caekaert v. State Compensation Mut. Ins. Fund, 268 Mont. 105, 885 P.2d 495 (1994) and Lanes v. Mont. State Fund, 2008 MT 306
- Liberty Northwest Ins. Corp. v. Montana State Fund (In re Mitchell), 2009 MT 386

*Wommack v. National Farmers Property & Casualty Co., et al.,* 2017 MTWCC 8

 Montana State Fund v. Liberty Nw. Ins. Corp. (In re Wiard), 2018 MT 188

#### Aggravation of Preexisting Condition

- Fleming v. Montana Schools Group Ins. Auth., 2010 MTWCC 13
- Walund v. Montana State Fund, 2021 MTWCC 2

#### Impact of Nonwork-related Incident

Cary v. Lumbermens Mutual Cas. Co., 1995 MTWCC 56

Uffalussy v. St. Patrick Hospital, 2007 MTWCC 45

#### Heart and Lung claims

 Section 39-71-119(5), MCA
 *Cheetham v. Liberty Northwest Ins.* Corp., 1997 MTWCC 37
 *Mize v. Montana State Fund*, 2020 MTWCC 7



#### York v. MACO Workers Comp. Trust, 2019 MTWCC 1

### Weighing medical opinions

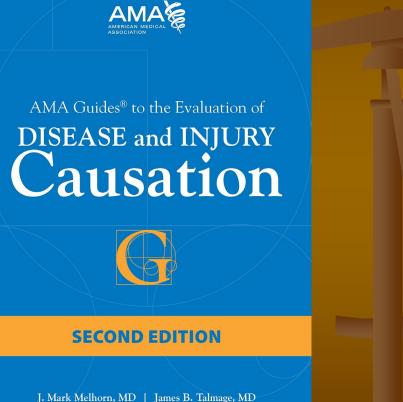
 Bain v. Liberty Mut. Fire Ins. Co., 2004 MTWCC 45
 Floyd v. Zurich Am. Ins. Co. of Ill., 2017 MTWCC 4

## Weighing medical opinions, examples

- Krezelac v. Indemnity Co. of North America, 2021 MTWCC 16
- Mize v. Montana State Fund, 2020 MTWCC 7
- Neisinger v. New Hampshire Insur. Co., 2020 MTWCC 4

Leys v. Liberty Mutual, 2019 MTWCC 10

# AMA Guides to the Evaluation of Disease and Injury Causation



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#### Idiopathic fall doctrine

- McLeish v. Rochdale Ins. Co., 2011 MTWCC 18
- Dargin v. XL Insurance of America, 2020 MTWCC 9

# Section 39-71-704, MCA and the Montana Utilization and Treatment Guidelines

# Section 39-71-704, MCA (2021) ARM 24.29.1611, .1621, and .1641

"Per Dr. Buckley, you have reached MMI and your claim is therefore closed."

- Flynn v. Montana State Fund, 2006 MTWCC 31, 2008 MT 394, 2010 MTWCC 20, 2011 MT 300
- Hiett v. Missoula County Public Schools, 2003 MT 213

#### Contacts with physicians

- Jaap v. District Court, 191 Mont. 319, 623 P.2d 1389 (1981)
- Kline v. Farmers Ins. Group, 2000 MTWCC 4
   Malcomson v. Liberty Northwest, 2014 MT 242

### Questions?

